

EMIS NUG 2013 AGM Treasurer's Report

Summary of financial statements relating to 2012 attached. (Full copies available electronically on request.)

We continue to make an annual excess.

Our income from members has risen.

Despite pressures of costs and low attendance at the 2012 conference there was still a surplus that could be invested to continue the charitable aims. (This was less than in 2011.)

Due to the outsourcing of conference management to Venue Select our debtors decreased and there was a saving in office costs.

We have noticed a decline in traditional membership but in 2012 this was balanced by the affiliation with the Scottish National User Group and more recently we have been recruiting ISOFT members in Wales. Nonetheless we need to continue to look at recruitment and retention of members in England and Wales.

There is money that is available in reserves for investment in training materials, which will enhance the service that the charity makes to its members. We are paying for videos which are a popular teaching aid and having produced an impressive website we next want to address the information

The 2013 conference is projected to be a financial success and a good value service to members.

In the next year we want to look at using some of the reserves to serve the charity into the future by investing in training materials which will enhance the membership experience.

We look forward to working with EMIS as it expands into new areas such as community and pharmacy and rolls out EMIS Web to Scotland.

Through these connections we hope to expand then membership as well as continuing to serve the core membership in General Practice.

I recommend to the AGM that we continue to use McCreedy Page as bookkeepers and main accountants, but that we can have the permission of the AGM to find different independent accountants for the independent examiners report as we have had some problems this year with Dodd & Co.

Keith Burns

Treasurer Oct 2013